



YOUR FINANCE SQUAD

Accurate Numbers. Better Decisions.

ENTITY PORTFOLIO

Indian Accounting, Taxation & Statutory Compliance | Offshore Finance & Accounting Back-Office



What's Inside

A complete look at who we are, what we deliver, and how we partner with you — across Indian compliance and offshore finance operations.

01



About Us & Our Approach

02



Mission, Vision & Values

03



Indian Accounting, Tax & Compliance

04



Offshore Finance & Accounting Support

05



Technology & Reporting Expertise

06



Why Partner With Us

07



Client Success & Our Team

08



Let's Connect

ABOUT US

A Finance Partner Rooted in India, Serving Businesses Worldwide

Your Finance Squad (YrFS) is an India-based accounting, taxation, and compliance firm serving both domestic Indian businesses and offshore clients across the US, Australia and beyond. We operate as a hands-on extension of your finance team — combining qualified Chartered Accountants, Company Secretaries, and finance professionals with structured processes and AI driven smart technology.



India-based firm with deep experience in management finance and accounting



Specialists in Finance & Accounting Outsourcing (FAO), Indian tax and MCA compliance



Operates across multiple units, serving clients locally and globally



Finance partner for start-ups, acting as vCFO / virtual accountants & compliance managers



Support for Certified Accountants on documentation and audit assistance



Focused on accuracy, scalability, confidentiality and timely delivery

YOUR FINANCE SQUAD

OUR FOOTPRINT

3+

Years serving domestic & international clients

15-20

Full-time finance & compliance professionals

2

Continents actively served (Asia, Americas, Australia)

"Feels like an extension of our in-house team."

OUR PURPOSE

Mission, Vision & Values

Financial health is the foundation of business success.



Mission

Enable clients to focus on growth while we manage their finance operations end-to-end.



Vision

Be the preferred finance partner for businesses globally — from Indian SMEs to offshore enterprises.



Values

Accuracy, Confidentiality, Timeliness, Innovation — and staying hands-on with AI.



VERTICAL ONE

Indian Accounting, Taxation & Compliance

Complete statutory and regulatory support for entities operating in India

Accounts & Book-keeping

Income Tax

GST

PF / ESI

MCA / ROC

Income Tax & GST Services



Income Tax Services

- Individual, firm & corporate ITR filing
- TDS / TCS computation, deduction & returns
- Advance tax planning & computation
- Tax audit under the Income Tax Act
- Assessment, scrutiny & notice handling
- Lower / nil deduction certificate support
- Capital gains & investment income advisory
- Tax planning for individuals & entities



GST Services

- GST registration & amendments
- Monthly / quarterly returns (GSTR-1, 3B, 9)
- Input Tax Credit reconciliation (GSTR-2B)
- GST audit & annual return support
- E-way bill & e-invoicing compliance
- Refund applications & departmental liaison
- Notices, litigation support & representation
- Cross-charge & multi-state GST advisory

PF / ESI & MCA / ROC Compliance



PF & ESI Compliance

- PF & ESI registration for new establishments
- Monthly PF / ESI computation & remittance
- Employee & employer contribution filings
- UAN generation and KYC updates
- Statutory payroll compliance audits
- Coordination for inspections & queries
- Professional Tax & Labour Welfare Fund filings
- Exit settlements & withdrawal claim support



MCA / ROC & Secretarial

- Company & LLP incorporation support
- Annual filings (AOC-4, MGT-7 / 7A, LLP-8)
- Statutory registers & board minutes
- DIN / DIR-3 KYC and director compliance
- Statutory audit coordination & liaison
- Corporate governance & secretarial advisory
- Charge creation, modification & satisfaction
- Event-based ROC filings & advisory



VERTICAL TWO

Offshore Finance & Accounting Back-Office

A dedicated back-office bench for US, Australian and other international clients

Bookkeeping

Reconciliations

Payroll

AR & AP

Reporting

Cleanup

YOUR FINANCE SQUAD

Bookkeeping & Bank Reconciliation



Bookkeeping Services

- Day-to-day transaction recording
- Chart of accounts setup & maintenance
- General ledger maintenance & review
- Month-end & year-end closing support
- Multi-currency bookkeeping
- Accounting software setup & migration
- Fixed asset register maintenance
- Journal entries & adjustments



Bank Reconciliation

- Monthly & periodic reconciliations
- Multi-entity account matching
- Discrepancy identification & resolution
- Clearing aged & suspense entries
- Cash-flow visibility support
- Bank statement digitization
- Petty cash reconciliation
- Multi-currency bank matching

Payroll & Credit Card Reconciliation



Payroll Processing

- End-to-end payroll computation
- Tax & statutory calculations
- Payroll journals & reporting
- Platform coordination & compliance
- Payslip generation & distribution
- New-hire & exit processing
- Multi-state / multi-country payroll support
- Payroll tax filings & compliance



Credit Card Reconciliation

- Statement reconciliation
- Expense categorization & coding
- Receipt validation & verification
- Duplicate / fraud detection checks
- Policy compliance checks
- Multi-card program support
- Corporate card spend reporting
- Vendor & merchant coding accuracy

AR & AP Management



AR Management

- Customer billing & invoicing
- Payment application & tracking
- Aging analysis & collections support
- Revenue reconciliation
- Customer statement preparation
- Collections follow-up & dispute resolution
- Credit memo & refund processing
- AR aging & DSO reporting



AP Management

- Vendor invoice processing
- 2-way / 3-way matching
- Payment scheduling & processing
- Vendor reconciliations & accruals
- Expense report processing
- Vendor master data maintenance
- Early payment discount tracking
- AP aging reporting

Financial Reporting & Cleanup



Financial Reporting

- P&L, Balance Sheet & Cash Flow
- Budget vs. Actual analysis
- KPI dashboards & variance analysis
- Management reporting packs
- Custom Excel-based MIS
- Real-time visibility for decision-makers
- Consolidated multi-entity reporting
- Board-ready financial packs



Cleanup & Catch-Up Accounting

- Backlog bookkeeping clearance
- GL review & restructuring
- Account cleanup & error rectification
- Migration & transition support
- Historical reconciliation clean-up
- Chart of accounts restructuring
- Software-to-software data migration
- Audit-readiness clean-up

TECHNOLOGY

Accounting Software Expertise

Certified professionals ensuring seamless transitions, integrations and compliance across platforms.



QuickBooks



Xero



Zoho Books



Tally (Prime, Edit Log)



Fresa



Dext



AvidXchange



MRI (Strata Master,
Connect)



Monday.com



Service M8

WHY PARTNER WITH US

Why Us & Why Outsource



40–60% cost savings without compromising quality



Highly qualified, English-speaking accounting professionals



Time-zone advantage enabling overnight processing



Scalable teams that grow in step with your business



Strong data security & confidentiality standards



Maker-checker model with robust internal controls

OUR PERSPECTIVE

Why Outsource Finance Functions When There Is AI?

We use AI — but we bring what AI alone cannot: judgment, accountability, and business context. Most of our processes are already AI-assisted; but finance isn't just data processing, it's interpretation, compliance and decision-making that still needs human expertise.

“*We act as an extension of the client's finance team, not just a tool.*”

The future isn't AI replacing humans — it's AI-powered teams delivering better, faster, more reliable outcomes.

WHAT AI DOES

- Categorize transactions
- Extract invoice data
- Operate within structured environments

WHAT WE ADD

- **Handle unstructured, exception-heavy scenarios**
- **Validate & interpret AI-generated outputs**
- **Take responsibility for accuracy & compliance**

BUSINESS IMPACT

Business Impact for Our Clients



Reduced Finance Operating Costs



Faster Closure & Improved Accuracy



Scalable Finance Operations



Enhanced Compliance & Audit Readiness



Actionable Insights for Leadership Teams

CLIENT SUCCESS

Trusted Across Industries & Geographies



1–2 yrs

US Multi-Branch Hospital Group

Bank & credit card reconciliations, AvidXchange vendor invoice management, across 10+ branches in California.



1–2 yrs

Sweden-Based Robotics Startup (India Subsidiary)

End-to-end finance operations — bookkeeping, statutory compliance, budgeting and monthly dashboards.



3–4 yrs

US/UK Logistics Operator Subsidiary

Quarterly auditing services for the Indian subsidiary of an international logistics operator.



3–4 yrs

US-Based Medical Billing Company (India Ops)

Financial yearly audit, tax compliance, advisory and management consultancy.

Plus: Real Estate & HOAs, Trading & Retail organizations, and CPA / US accounting firms — from small businesses to mid-size organizations.

OUR TEAM

Leadership You Can Rely On

V M Senthil Kumar

Post-Graduate, Semi-Qualified
Accountant

15+ years of experience across accounting, compliance, and business advisory. Extensive corporate experience, combined with deep expertise in accounting and compliance for Australian entities, enables the delivery of high-quality offshore finance and accounting solutions for global businesses.

N Shripadmashini

Post-Graduate, Semi-Qualified
Accountant

7+ years of experience across accounting, auditing, and management consultancy. Expertise includes handling high-net-worth individuals (HNIs), F&O accounting, outsourced finance and accounting support for startups and mid-sized enterprises, and delivering high-quality offshore finance support to U.S.-based healthcare organizations.

M Vignesh

Chartered Accountant (India)

With 12+ years of experience across accounting, finance, audit, taxation, management consultancy and business advisory. Experience spanning both corporate leadership roles and professional practice enables a practical, commercially focused approach to solving complex business and compliance challenges.

Kalyankrishnan

Company Secretary (India)

10+ years of experience in corporate secretarial practice, statutory and regulatory compliance, audit, management consultancy, and financial reporting. Extensive experience across small, medium, and listed companies, with a strong focus on governance, compliance, and corporate advisory.

Supported by dedicated employees and associate networks of service providers ready to scale with client requirements at every level.



LET'S PARTNER FOR YOUR GROWTH

Looking to optimize your Indian compliance or offshore finance operations? Let's talk.

CONTACT US



V M Senthil Kumar

Finance Consulting & Client Partnership

+91 98408 75489



N Shripadmashini

Business Development & Strategic Alliances

+91 94448 92197



consult.yfs@gmail.com
senthil.yfs@gmail.com



India-based team, serving
clients across the globe